

## 2018 Current Fiscal Year Report: Defense Trade Advisory Group

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### 1. Department or Agency

Department of State

### 2. Fiscal Year

2018

### 3. Committee or Subcommittee

Defense Trade Advisory Group

### 3b. GSA Committee No.

665

### 4. Is this New During Fiscal Year?

No

### 5. Current Charter

05/16/2016

### 6. Expected Renewal Date

05/16/2018

### 7. Expected Term Date

### 8a. Was Terminated During Fiscal Year?

No

### 8b. Specific Termination Authority

22 U.S.C. 2656

### 8c. Actual Term Date

### 9. Agency Recommendation for Next Fiscal Year

Continue

### 10a. Legislation Req to Terminate?

No

### 10b. Legislation Pending?

Enacted

### 11. Establishment Authority Agency Authority

### 12. Specific Establishment Authority

22 U.S.C. 2656

### 13. Effective Date

07/27/1992

### 14. Committee Type

Continuing

### 14c. Presidential?

No

### 15. Description of Committee Other Committee

### 16a. Total Number of Reports

No Reports for this Fiscal Year

### 17a. Open 0 17b. Closed 0 17c. Partially Closed 0 Other Activities 0 17d. Total 0 Meetings and Dates

No Meetings

	Current FY	Next FY
18a(1). Personnel Pmts to Non-Federal Members	\$0.00	\$0.00
18a(2). Personnel Pmts to Federal Members	\$0.00	\$0.00
18a(3). Personnel Pmts to Federal Staff	\$64,400.00	\$64,400.00
18a(4). Personnel Pmts to Non-Member Consultants	\$0.00	\$0.00
18b(1). Travel and Per Diem to Non-Federal Members	\$0.00	\$0.00
18b(2). Travel and Per Diem to Federal Members	\$0.00	\$0.00
18b(3). Travel and Per Diem to Federal Staff	\$0.00	\$0.00
18b(4). Travel and Per Diem to Non-member Consultants	\$0.00	\$0.00
18c. Other(rents,user charges, graphics, printing, mail, etc.)	\$10,650.00	\$10,650.00
18d. Total	\$75,050.00	\$75,050.00
19. Federal Staff Support Years (FTE)	0.42	0.42

**20a. How does the Committee accomplish its purpose?**

The DTAG provides the Department, through studies and in consultations, specific recommendations on issues affecting exports of defense goods and services. These recommendations command the attention of key policymakers on defense trade issues, including Political-Military Affairs Bureau principals and the Under Secretary for Arms Control and International Security Affairs. U.S. defense firms are directly affected by the Department's decisions on trade policies and new innovations and revisions to the licensing procedures. Through DTAG, defense trade specialists provide the Department with their views on how to clarify policies and streamline licensing procedures.

**20b. How does the Committee balance its membership?**

DTAG members are private sector defense trade specialists from U.S. defense companies, trade associations, law firms, policy institutions, and academia.

**20c. How frequent and relevant are the Committee Meetings?**

A DTAG meeting will be called by the DFO following a request by the Chairman. There will be at least one meeting per fiscal year. DTAG provides insight and recommendations relevant to a variety of defense trade topics including technical data under the ITAR, Export Control Reform, treaty exemptions, common carrier definitions, and controlled unclassified information. DDTC hosted a DTAG Plenary on October 25, 2018. We will be hosting a subsequent plenary in May 2019.

**20d. Why can't the advice or information this committee provides be obtained elsewhere?**

DTAG is the only advisory committee which allows the Department to benefit from the advice of private sector defense trade specialists on how better to carry out the Department's statutory obligations under the Arms Export Control Act.

**20e. Why is it necessary to close and/or partially closed committee meetings?**

Although DTAG plenary meetings have traditionally been open, the Committee occasionally holds closed or partially closed meetings when committee members are working issues directly with the Department. However, the findings of these meetings are always discussed and presented during the open plenary meetings, open to the public.

**21. Remarks**

Regarding the annual committee meeting, DTAG held three plenary sessions for FY 18 on 07 December 2017, 01 February 2018 and 10 May 2018. The open session in May was held in Washington, D.C. with 42 members in attendance with the purpose of discussing

current defense trade issues and topics for further study. As votes are executed democratically during the meeting, we do not publish a report following the session; however the official meeting minutes outline each decision that was reached.

## Designated Federal Officer

### Mike F Miller Designated Federal Official

Committee Members	Start	End	Occupation	Member Designation
Alquist, Marjorie	05/16/2018	05/16/2020	Manager, Global Trade Compliance	Representative Member
Alvarado, Alfred	05/16/2018	05/16/2020	Director of Trade Compliance	Representative Member
Angvall, Bryon	05/16/2018	05/16/2020	Independent Contractor	Representative Member
Avallone, Michelle	05/16/2018	05/16/2020	Director of Export Controls	Representative Member
Banco, Sarah	05/16/2018	05/16/2020	Export Compliance Officer	Representative Member
Bartlett, James	05/16/2018	05/16/2020	Principal	Representative Member
Beran, Mary	05/16/2018	05/16/2020	Director, Research Integrity Assurance	Representative Member
Bittner, Bryce	05/16/2018	05/16/2020	Director of Global Trade Compliance	Representative Member
Bolin, Nathaniel	05/16/2018	05/16/2020	Partner	Representative Member
Booth, Andrew	05/16/2018	05/16/2020	Manager/Empowered Official	Representative Member
Casazza, Steven	05/16/2018	05/16/2020	Manager, Technology Release	Representative Member
Casoni, Dava	05/16/2018	05/16/2020	Contracts and Compliance Advisor	Representative Member
Chavez, Monica	05/16/2018	05/16/2020	Manager, Global Trade Management	Representative Member
Cinelli, Giovanna	05/16/2018	05/16/2020	Lead, International Trade	Representative Member
Cresser, Gregory	05/16/2018	05/16/2020	Senior Partner	Representative Member
Cross, Sandra	05/16/2018	05/16/2020	Corporate Director, International Trade Compliance	Representative Member
DiCarlo, Nancy	05/16/2018	06/22/2018	Northrop Grumman	Representative Member
Donovan, Thomas	05/16/2018	05/16/2020	Vice-Chair	Representative Member
Dynes, Andrea	05/16/2018	05/16/2020	Chair	Representative Member
Farhat, Ashley	05/16/2018	05/16/2020	Senior Trade Compliance Manager	Representative Member
Fink, Larry	05/16/2018	05/16/2020	Vice President	Representative Member
Fishman, Jarred	05/16/2018	09/13/2018	Law Enforcement Liaison	Representative Member
Fitzhugh, Joshua	05/16/2018	05/16/2020	Counsel	Representative Member
Fogarty, Matthew	05/16/2018	05/16/2020	Counsel	Representative Member
Fujiu, Melanie	05/16/2018	05/16/2020	Senior Manager	Representative Member
Goforth, Candace	05/16/2018	05/16/2020	Managing Director	Representative Member
Griffiths, Jay	05/16/2018	05/16/2020	Export Compliance Counsel	Representative Member
Hill, Greg	05/16/2018	05/16/2020	Vice President	Representative Member
Keefer, Cynthia	05/16/2018	05/16/2020	Director	Representative Member
Kraus, Laura	05/16/2018	05/16/2020	Director	Representative Member
Leslie, Spencer	05/16/2018	05/16/2020	Director	Representative Member
Lichtenbaum, Peter	05/16/2018	05/16/2020	Partner	Representative Member
Menz, Mary	05/16/2018	05/16/2020	Vice President	Representative Member
Merrell, William Jeff	05/16/2018	05/16/2020	Vice President, Strategic Export Control	Representative Member
Miller, Michael	05/16/2018	05/16/2020	Assistant Director for Export Controls	Representative Member
Millsaps, Mary	05/16/2018	05/16/2020	Research Information Assurance Officer	Representative Member
Mitchell, Alexis	05/16/2018	05/16/2020	Senior Manager, Enterprise Operation	Representative Member
Mulla, Fran Marie	05/16/2018	05/16/2020	Group Trade Compliance Manager	Representative Member
Novis, Ari	05/16/2018	05/16/2020	Principal	Representative Member
Pasco, Brandt	05/16/2018	08/10/2018	Principal	Representative Member
Pelak, Steven	05/16/2018	05/16/2020	Partner	Representative Member
Perrone, Daniel	05/16/2018	05/16/2020	Director, Licensing	Representative Member
Pritula, Kim	05/16/2018	05/16/2020	President	Representative Member
Reeves, Johanna	05/16/2018	05/16/2020	Executive Director	Representative Member
Rill, Dale	05/16/2018	05/16/2020	Director, International Trade	Representative Member
Rowold, Gretta	05/16/2018	05/16/2020	Partner	Representative Member
Sears, Heather	05/16/2018	05/16/2020	Managing Member	Representative Member
Shaffer, Debbie	05/16/2018	05/16/2020	Manager, Global Trade compliance	Representative Member

Spencer, Leslie	05/16/2018	05/16/2020	Director
Sutton, Nigel	05/16/2018	05/16/2020	Vice President
Torres, Olga	05/16/2018	05/16/2020	Managing Member

Representative Member
Representative Member
Representative Member

**Number of Committee Members Listed: 51**

### **Narrative Description**

The Directorate of Defense Trade Controls (DDTC), in accordance with 22 U.S.C. 2778-2780 of the Arms Export Control Act (AECA) and the International Traffic in Arms Regulations (ITAR) (22 CFR Parts 120-130), is charged with controlling the export and temporary import of defense articles and defense services covered by the United States Munitions List (USML). The Defense Trade Advisory Group (DTAG) provides a formal channel for regular consultation and coordination with U.S. private sector defense exporters and defense trade specialists on issues involving U.S. laws, policies, and regulations for munitions exports. The DTAG advises the Department on its support for and regulation of defense trade to help ensure that impediments to legitimate exports are reduced while the foreign policy and national security interests of the United States continue to be protected and advanced.

### **What are the most significant program outcomes associated with this committee?**

Checked if Applies

Improvements to health or safety	<input type="checkbox"/>
Trust in government	<input type="checkbox"/>
Major policy changes	<input type="checkbox"/>
Advance in scientific research	<input type="checkbox"/>
Effective grant making	<input type="checkbox"/>
Improved service delivery	<input type="checkbox"/>
Increased customer satisfaction	<input type="checkbox"/>
Implementation of laws or regulatory requirements	<input type="checkbox"/>
Other	<input type="checkbox"/>

### **Outcome Comments**

NA

### **What are the cost savings associated with this committee?**

Checked if Applies

None	<input type="checkbox"/>
Unable to Determine	<input checked="" type="checkbox"/>
Under \$100,000	<input type="checkbox"/>
\$100,000 - \$500,000	<input type="checkbox"/>

\$500,001 - \$1,000,000  
\$1,000,001 - \$5,000,000  
\$5,000,001 - \$10,000,000  
Over \$10,000,000  
Cost Savings Other

☐  
☐  
☐  
☐  
☐

### **Cost Savings Comments**

NA

**What is the approximate Number of recommendations produced by this committee for the life of the committee?**

0

### **Number of Recommendations Comments**

NA

**What is the approximate Percentage of these recommendations that have been or will be Fully implemented by the agency?**

0%

### **% of Recommendations Fully Implemented Comments**

Not Applicable

**What is the approximate Percentage of these recommendations that have been or will be Partially implemented by the agency?**

0%

### **% of Recommendations Partially Implemented Comments**

Not Applicable

**Does the agency provide the committee with feedback regarding actions taken to implement recommendations or advice offered?**

Yes ☒ No ☐ Not Applicable ☐

### **Agency Feedback Comments**

Agency feedback is provided during the plenary meeting and/or via email to a committee chair member.

**What other actions has the agency taken as a result of the committee's advice or recommendation?**

Checked if Applies

- |                                   |                          |
|-----------------------------------|--------------------------|
| Reorganized Priorities            | <input type="checkbox"/> |
| Reallocated resources             | <input type="checkbox"/> |
| Issued new regulation             | <input type="checkbox"/> |
| Proposed legislation              | <input type="checkbox"/> |
| Approved grants or other payments | <input type="checkbox"/> |
| Other                             | <input type="checkbox"/> |

**Action Comments**

DTAG recommendations are normally incorporated into proposed rules and reform policies as appropriate.

**Is the Committee engaged in the review of applications for grants?**

No

**Grant Review Comments**

NA

**How is access provided to the information for the Committee's documentation?**

Checked if Applies

- |                           |                                     |
|---------------------------|-------------------------------------|
| Contact DFO               | <input checked="" type="checkbox"/> |
| Online Agency Web Site    | <input checked="" type="checkbox"/> |
| Online Committee Web Site | <input type="checkbox"/>            |
| Online GSA FACA Web Site  | <input checked="" type="checkbox"/> |
| Publications              | <input type="checkbox"/>            |
| Other                     | <input type="checkbox"/>            |

**Access Comments**

N/A